

PENNSBURY SCHOOL DISTRICT

PROPERTY TAX REBATE

PSD Tax Year July 1, 2024, TO June 30, 2025, for year 2023 PA-1000 (filed in 2024)

| <u>FILING INSTRUCTIONS</u> | | |
|---|---|-------|
| WHERE TO FILE: 134 Yardley Avenue, PO Box 338, Fallsington, PA 19058 | | |
| WHEN TO FILE: After July 1, 2024 but before June 30, 2025 | | |
| * PLEASE COMPLETE ALL REQUESTED INFORMATION * <u>Please print legibly or type</u> | | |
| PART A – Personal Information | | |
| Name of Claimant: | | |
| Address of Claimant: | | |
| Phone Number: | | |
| Parcel Number (Found on Tax Bill): | | |
| Birth date of Claimant: | | |
| Social Security Number of Claimant: | | |
| PART B – Form PA-1000 2023 (Property Tax or Rent Rebate Claim) | | |
| Insert amount from Line 13 on Form PA-1000 2023 (Total Income) | | \$ |
| <i>Inserted amount in above PART B may not exceed \$45,000 for owners or \$45,000 for renters</i> | | |
| Complete Applicable Section C | | |
| PART C (1) – FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from Pennsbury | | |
| (a) Insert total property taxes paid from Line 14 on Form PA-1000 2023 | | \$ |
| (b) Insert Property Tax Rebate amount from Line 15 on Form PA-1000 2023 | | \$ |
| (c) Subtract line (b) from line (a) | = | \$ |
| (d) Percentage Rebate Factor | | x 50% |
| (e) Multiply line (b) by line (d) | = | \$ |
| (f) Property Tax Rebate from the School District (insert the lessor of line (c) and line (e)) | | |
| <i>Inserted amount on line (f) above may not exceed \$XXX</i> | | |
| PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from Pennsbury | | |
| (a) Insert amount from Line 17 on Form PA-1000 2023 | | \$ |
| (b) Insert amount from Line 18 on Form PA-1000 2023 (Rent Rebate) | | \$ |
| (c) Subtract line (b) from line (a) | = | \$ |
| (d) Percentage Rebate Factor | | x 50% |
| (e) Multiply line (b) by line (d) | = | |
| (f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e)) | | |
| <i>Inserted amount on line (f) above may not exceed \$XXX</i> | | |
| PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from Pennsbury | | |
| (a) Insert amount from Line 17 on Form PA-1000 2023 | | \$ |
| (b) Insert Property Tax Rebate amount from Line 19 on Form PA-1000 2023 (Property Tax Rebate) | | |
| (c) Subtract line (b) from line (a) | = | |
| (d) Percentage Rebate Factor | | x 50% |
| (e) Multiply line (b) by line (d) | = | |

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$500.00

PART D – Checklist of Required Information to send with Rebate Request Form

- (a) Copy of Form PA-1000 2023 (Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue
- (b) Copy of 2023 PA-1000 Rebate Check, Received on or after July 1, 2024 or Statement of Direct Deposit from the State, received on or after July 1, 2024 as shown in Part C, Line (b)

I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

*Claimant's Signature

Printed Name of Preparer (if other than Claimant)

*Date

Signature of Preparer (if other than Claimant)

Did you enclose all of your copies?



DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)

Telephone Number of Preparer (if other than Claimant)